

### **Cecil D Quillen III – Selected Transactional Experience**

**Cecil Quillen** is a London-based US partner who is the leader of the Firm's global US securities practice. He works on a broad spectrum of securities and finance matters, with a special emphasis on cross-border offerings of debt and equity securities, particularly emerging-markets, investment-grade and high yield/covenant-intensive debt securities. Cecil is also actively involved in US-related aspects of the Firm's structured finance practice.

Selected transactions where his substantial involvement can be disclosed have included representing issuers or initial purchasers/underwriters/lead managers of **Yankee bonds and other debt securities** involving issuers such as Reckitt Benckiser, Unilever, Sky, Centrica, Experian, Rio Tinto, Barclays, British American Tobacco, Merck KGaA (Merck Germany), DNB, Nordea, Abu Dhabi National Energy Co. (TAQA) and Marks & Spencer, as well as emerging markets issuers such as Alrosa, Gazprom, Gazprom Neft, Rosneft, PhosAgro, Metallinvest, KOKS, EuroChem, NLMK, Sovcomflot, Evraz, Alliance Oil, Transneft, Severstal, Nordgold, Polyus Gold, Sistema, Norilsk Nickel, MTS, Guaranty Trust Bank, Ferrexpo, Halyk Bank, Kazatomprom, Turkcell, Kaz Trans Oil, Georgian Oil and Gas and many others; **regulatory capital and hybrid securities** issued by Australia and New Zealand Bank (debut US-facing AT1 offering), Barclays (including SEC-registered perpetual subordinated contingent capital securities (IFLR Debt and Equity-Linked Deal of the Year)), Nordea, Bank of Ireland, Rabobank and Alfa Bank, among others; **high yield/covenant intensive debt securities** involving issuers such as O1 Properties, Gulf Keystone Petroleum, Borets, DTEK, MHP, Norske Skog, Zhaikmunai, eircom, Gallery, Novorossiysk Commercial Sea Port, Remy Cointreau, Invensys, Hurricane Hydrocarbons (PetroKazakhstan), CGG Veritas, Bluewater, Millicom and Vestel among others; **initial public offerings and other equity and equity-linked financings and listings** involving issuers such as Sky, FLEX LNG (special US securities counsel to board of directors), Telefónica, Domus, Nordgold, Evraz, Novorossiysk Commercial Sea Port, Severstal, Halyk Bank, Novo Nordisk, TeleCity, Jobline and Genmab; and **sovereign debt offerings** with issuers including Ecuador, Egypt, Ethiopia, the Russian Federation, Sultanate of Oman, Mozambique, Slovak Republic, Kingdom of Bahrain, Province of Mendoza (Argentina), Nacional Financiera SNC (Mexico), City of Moscow, Republic of Lithuania, Romania, Tunisia (US AID-guaranteed), Ukraine and Georgia. Cecil also has advised on capital markets aspects of **restructurings** involving The Co-operative Bank and The Co-operative, Novo Banco/Banco Espírito Santo, DTEK, eircom, Bank TuranAlem/BTA Bank (special US securities counsel to creditors' steering committee), Russian Standard Bank, Privatbank, FMS Wertmanagement AöR (German federal governmental entity) in connection with the restructuring of DEPFA Group and Kärntner Ausgleichszahlungs-Fonds (Austrian provincial-government-owned entity) in connection with the wind-down of Hypo Alpe Adria Bank through Heta Asset Resolution AG, among others, has engaged in representations involving **US-securities-law and related aspects of corporate strategic initiatives and mergers and acquisitions**, including the Unilever strategic review, the AB InBev/SABMiller acquisition and the Sky/Sky Deutschland/Sky Italia transactions and has worked on **structured finance transactions** including the Anglian Water recapitalisation/return of capital, the Jubilee series of CLO offerings, the RBS/Arran credit card securitizations and the SUMITG guaranteed secured obligation programme.