

Loan portfolio transfers: topical issues

Speakers' biographies



James Harbach

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Partner and head of the firm's Structured Finance Group, specialising in securitisation, structured finance, project and utility bonds and private or state structured guaranteed debt offerings. Acts for international investment banks and financial institutions as well as corporates in arranging their structured asset and cashflow financings, including real estate financing and restructurings in the bank and bond markets, and has acted on many of the largest liquidity funding structures to support UK financial institutions during the recent credit crisis. Recent work includes acting for the buyers on the acquisition and third party financing of CRE loan and consumer debt portfolios in most major European jurisdictions as part of financial institution sale programmes.



Tracey Lochhead

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Tracey joined Linklaters in 2007 having qualified in New Zealand. She is in the Corporate department and her main areas of practice include private and public M&A, equity capital raisings, joint ventures and general corporate advice. With respect loan portfolios, Tracey has primarily worked for sellers on multi-jurisdictional sales of loan portfolios of both performing and non-performing portfolios, including project finance loans and associated derivatives as well as disposals of businesses.



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Andy joined Linklaters in September 2003 having qualified in New South Wales, Australia. He previously worked at a leading Australian firm and was primarily involved in securitisations (both domestic and offshore), structured finance transactions, property financing, managed funds, sale-leasebacks and commercial leasing. Since joining Linklaters, Andy has worked on UK and Pan-European RMBS and CMBS transactions, whole business securitisations, synthetic securitisations, covered bonds, warehouse financings for mortgage lenders, whole loan sales, sale-leasebacks, tax-based financings and single property and property portfolio financings.



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Kim joined Linklaters in 2000 having qualified in Victoria, Australia. She is in the Banking and Finance department and specialises in financial structuring work, including prudential regulatory advisory and transaction work, portfolio disposals and tax based financings. With respect to portfolio disposals, Kim has worked primarily for sellers on multi-jurisdictional sales of both performing and non-performing portfolios, including commercial real estate, leveraged loans, project finance and associated derivatives as well as disposals of branches and subsidiaries.