

Linklaters SFDR Periodic Disclosure Tool

Linklaters SFDR Periodic Disclosure Tool enables you to complete your disclosures online, supporting your preparation of Sustainable Finance Disclosure Regulation (SFDR) annual periodic reports.

It can be hard to keep abreast of increasing obligations to disclose the sustainability of financial products. SFDR disclosures must be made in line with standardised documents.

Linklaters have developed the SFDR Periodic Disclosure Tool which enables you to complete the periodic disclosure templates mandated by the SFDR.

The tool takes you through the different sections of each template, showing you both ESA and Linklaters guidance on how to complete the required information.

The SFDR Periodic Disclosure Tool is simple and intuitive to use, streamlining the management of disclosures across multiple products.

Key benefits

- > Automated formatting to comply with SFDR RTS templates.
- > Easy-to-use online questionnaire to determine which questions and information boxes in the template are relevant to your fund or product.
- > Supporting guidance on what information to include in your responses and example wording.
- > Ability to save your template and return to complete your work.
- > Download first draft to your local files.
- > Incorporates latest nuclear and gas SFDR RTS amendments.
- > Warnings if the form is completed incorrectly.
- > 24 different templates available.



If you would like to know more about the Periodic Disclosure Tool, please contact:



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I have experienced no other law firm who have such a **comprehensive ESG picture** and know the details.

Chambers Crisis and Risk Management 2022,
Environmental, Social and Governance Risk